

**Progressive Referral Group
In-Person Meeting
Thursday, October 8, 2020**

President: Erin Ellis
Vice President: Jeff Metzger
Treasurer: Dee Conrad
Secretary: Cheryl Barber

PLEASE NOTE!!!!

For those not joining us for the In-Person meetings, you can join us virtually using the link below:
www.bluejeans.com/7404077043

Members Present: Ron T, Jenn M, Erin, Tina, Cheryl, David W, Sara, Ron R, Teresa Marshall, Colleen, Bill
Virtual: Cenell, Kim S, Kent, Jennifer H, Matt
Treasurer's Report: N/A

Referrals Given: 16

Talked to someone as a result of a referral: 4

Discussed PRGL with someone outside the group: 3

Acknowledgements:

- Sara thanked Ron T for a referral
- Cenell thanked Cheryl, Sara, Jenn M and Teresa for being supportive of her small business
- David W thanked Jenn Moore for helping with POA papers and Jon Wymer for taking care of his Ash trees

New Business:

- Christmas Party was discussed and decided that further discussion needed to be done in an Open Discussion meeting in a couple of weeks.

Old Business:

No Old Business this week

Announcements:

- Buckeye Toyota is hiring for a sales position as well as a service technician. Contact Kent for information.
- Lancaster Camp Ground is hiring for a custodial position, 30-40 hours/week. Contact Tina for more information
- Jennifer H with Buckeye Bed Bug Detection is looking for some office space. No store front. Contact Jennifer Hawkes if you know of anything open.
- David W. told us that Brenda was at Cleveland Clinic with her husband Gary for evaluations and tests on his heart.
- The Ridge has open apartments and is offering a move-in special through the end of October: \$500 off the first 3 months' rent.
- CJ is looking for a part-time office person to answer phones. Contact CJ if you know anyone interested.
- If you know of someone looking for office space, Ron Thomas will be building a new office and has suites that can be built to suit their needs. Contact Ron Thomas for more information.

- Midwest Telemed is now National Telemed Solutions. The link to have someone apply is: www.nattelemed.shop/314900

Speaker: Jenn Moore-Donald Law Office

Jenn attended Wittenberg University and then attended Capital University for her Law Degree. She started out as a divorce attorney, which she decided was not a good fit for her. She was handling bankruptcy cases when a position opened up in Elder Law, which she feels is her passion. Jenn is married and has a little boy, Truman.

Jenn reviewed some of the basic legal documents:

- Financial Power of Attorney: the most important legal paper to have.
- Wills: do a full review of your assets and be sure to have them designated to where you want them to go. Without a will, Ohio law designates where your belongings go.

Jenn also discussed how having your estate go through Probate can be a long and expensive process. Once it has gone through probate, all records are public and anyone can find out what you received from an estate.

She also reminded us that Donald Law also specializes in helping veterans with VA benefits.

STAY SAFE & HEALTHY EVERYONE!

Respectfully submitted by Cheryl Barber, Secretary of PRGL