

# Progressive Referral Group

## Thursday, June 10, 2021

President: Jeff Metzger  
Vice President: Colleen Spangler  
Treasurer: Dee Conrad  
Secretary: Cheryl Barber

**Our next meeting will be IN-PERSON, Thursday June 17, 2021, at Connexion West (old Lancaster West Elementary School, corner of Pierce & Sixth).**

**A Zoom option will be offered through June:** <https://zoom.us/j/94086741738?pwd=LOFRZVBSUFXZUNLZmNOR2OxTk1jdz09>

**Members Present:** Colleen, Bill, Jesse, Teresa, Dee, Cheryl, Scott, David W, Sara, Denise, Kent, Veronica,

**Treasurer's Report:** \$9,640.71

**Referrals Given:** 8

**Talked to someone as a result of a referral:** 0

**Discussed PRGL with someone outside the group:** 7

### **New Business:**

No new business

She informed Jeff that she does need to increase the price of breakfast to \$11 from \$10 with the minimum of 15 being paid still in place. Group needs to vote on approving the price increase. Motion to approve was made by Mark, David W seconded the motion. All Approved.

PRGL will meet in person through June at Connexion West.

Beginning with the 3<sup>rd</sup> Quarter of 2021 (July 1, 2021, meeting), all meetings will be in person at Deb's Corner Café.

Starting with the July meeting, zoom will not be offered any longer. Attendance will once again be taken, and dues will begin again as well.

Please see the By-Laws attached for information on the attendance rules and dues information.

### **Old Business:**

Beginning with our July 1<sup>st</sup> meeting, all meetings will be In Person at Deb's Corner Café. The zoom option will not be available once we go back to Deb's. Attendance will be taken beginning with the July meeting. Please see the By-Laws sent in last week's minutes email for rules regarding attendance.

Dee sent out invoices this week for dues which will begin again in July (3<sup>rd</sup> Qtr.). If you have any questions on your statement, please reach out to her.

### **Acknowledgements:**

No acknowledgements this week

### **Announcements:**

- Denise would like to invite everyone to come to Country Lane Gardens tomorrow from 11-4 and purchase/supper from the Real Smoke Seafood Food Truck. See flyer attached for menu and prices.
- Kent will be volunteering at the Southern Ohio Forest Rally, a sports car stage rally, in Chillicothe this weekend on Friday & Saturday. For more information on the rally, visit: [www.southernohioforestrally.com](http://www.southernohioforestrally.com)
- Perry County Senior Expo, Friday, August 13, 2021, at the St. Rose Community Center. If you would like to participate, contact Brenda Carney: [bcarney@perrytribune.com](mailto:bcarney@perrytribune.com)
- David has a new website link for National Telemed Solutions: please refer anyone interested in the program to [www.nationaltelemedsolutions.com](http://www.nationaltelemedsolutions.com) Enter promo code: NTBS10
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### **Speaker: Jesse Hamilton: Accountant at Ruff & associates CPA's**

Jesse is married with 3 children, including a set of twins whose birthday is today. He has been with Ruff & Associates since 2002 and is a QuickBooks Pro Advisor.

Jesse reviewed and explained the basics of business accounting and shared sheets on Accrual Financials (P&L), Cash Basis and discussed some of the tax credits that have been extended through 2021, as well as discussing the ERC (employee retention credit) available to businesses to help with financial relief of Covid-19.

(Sheets he shared and reviewed are attached to this email).

If you have any questions on Business taxes, Jesse would be glad to talk with you. He can be reached at Ruff & Associates 740-681-1676.

Respectfully submitted by Cheryl Barber, Secretary of PRGL