

Progressive Referral Group

Thursday, October 28, 2021

Deb's Corner Café

President: Colleen Spangler

Vice President: David Weber

Treasurer: Dee Conrad

Secretary: Cheryl Barber

Members Present: Greg, Brenda, Caleb, Denise, Scott, Kim S, Dee, Rich, Dawn, Kim M, Cheryl, David W, Sara, Colleen, Bruce

Treasurer's Report: \$6693.34

4th quarter invoices have been sent

Referrals Given: 13

Talked to someone as a result of a referral: 7

Discussed PRGL with someone outside the group: 11

New Business:

The board received notice from Garner Insurance that they have withdrawn their membership, as of the 4th quarter of 2021. Their membership spot is now open for possible new members representing the auto and home insurance segment.

Old Business:

- All new business from last week's meeting was tabled to be discussed and voted on this week. Unfortunately, a quorum was not present again this week, so all motions have been tabled until the November 11th meeting. For details on tabled motions, please see the attached October 28th minutes. The group needs to have 17 members present to make a quorum. Please plan to attend the November 11th meeting if possible.
- Christmas party sign-up sheets were passed around. Please note that each member has 2 available dinners complements of PRGL. If you have more than 2 attend, the member will be invoiced for each additional registration at \$17 each (cost of the dinner). As a reminder, if you sign-up for the dinner and are unable to attend, you will be responsible for the cost of your meal.
- Non-profit nominations forms are due to Cheryl by December 2nd. See form attached. Form can be emailed to cheryl@lancoc.org

Acknowledgements:

Kim McCann thanked Cheryl

Announcements:

- FAIRHOPE Hospice is holding a Veteran pinning ceremony at the Freedom's Never Free event today beginning at 4:00 during the opening ceremonies.
- FMC Foundation offers Charcuteries for a Cause for the holidays. See flyer attached
- Lancaster High School Drama Club presents: The Brothers Grimm Spectaculation, November 19-21. Tickets may be purchased online at <https://sites.google.com/lcsschools.net/lancaster-high-school-drama/drama-club>
- Evening with Santa at the Perry County Library will be Tuesday, December 7th. Ask Brenda for details.
- Lancaster Camp Ground Christmas Walk, December 3-5 from 6-9 p.m.
- Country Lane Gardens is looking for Christmas decorations. If you have any unused décor, please contact Denise Wingard.

Speaker: Jeff Metzger-MMA Insurance

Jeff discussed Medicare options for those turning 65.

3-4 months prior to your 65th birthday, you need to set up your Medicare account information and begin to choose your plans. You now need a claim # instead of your SS# to get your Medicare account set up. When setting up Medicare, be sure to speak with an agent, like Jeff, who is licensed to handle ALL parts of the Medicare plan.

When you turn 65, you receive Medicare Part A (hospital insurance) and are required to purchase Medicare Part B (covers doctor visits). Another plan offered is Part D (covers medications). Jeff discussed that if you are 65 or older, still employed, and the company you work for has over 20 employees and offers health insurance, you don't have to purchase Part B.

Jeff also discussed the Medicare Advantage Plan, which is good for those that don't go to the doctor often and has a co-pay for each visit.

For more information on Medicare plans as well as changes you may need made to your current plan, contact Jeff Metzger at MMA Insurance -614-834-6624

Respectfully submitted by Cheryl Barber, Secretary of PRGL