

Meeting Minutes
Progressive Referral Group
Thursday, October 6, 2022
Deb's Corner Café

President: Dave Young

Vice President: Brenda Carney

Treasurer: Jesse Hamilton

Secretary: Cheryl Barber

Members Present: Greg-American Eagle Mortgage, Jessica-Bruce Chiropractic, Don-Connexion West, Ron R-Fairfield Financial Solutions, Joy-Friendly Bremen Bank, Rich-Hall's Culligan, Cheryl-Lancaster-Fairfield County Chamber of Commerce, Dave Y-Minuteman Press, Jeff-MMA Insurance, Amanda-MMA Insurance, David-National Telehealth Solutions, Colleen-Taylor Rental Party Plus, Mark-WLOH-The Wolf. Guests: Amanda Mullen-The Mill Event Center and Wayne Cosper-New Way Carpet Cleaning Service.

Treasurer's Report: \$3818.96 4th quarter invoices are being sent

Referrals Given: 7

Talked to someone as a result of a referral: 3

Discussed PRGL with someone outside the group: 5

New Business:

- Quorum was not met with only 13 members in attendance. September 15 meeting minutes as well as the October 6th Treasurer's report will need to be approved at the next meeting of quorum is met.
- New member application from Wayne at New Way Carpet Cleaning Service will be voted on at the October 20th meeting.
- **Old Business:**
- No old business
- **Announcements:**
- Fairfield County 4-H Endowment Fund will have a breakfast this Sunday from 8-10 a.m. in Ricketts Hall of the Ed Sands Building. Come out and support the local 4-H clubs.
- **NO** meeting next Thursday, October 13th, as it's fair week.
- The Perry County Ohio Housing Coalition Ticket Auction Fundraiser is Saturday, October 15, 2022, from 4:00 p.m. to 8:00 p.m. at St. Rose Community Center - New Lexington, Ohio. Proceeds benefit the effort to fight homelessness in Perry County. Not too late to donate auction items. See David W or Brenda in interested.
- Connexion West Trick or Treat will be Thursday, October 31st from 6-7:30 p.m. Trick or Treating will be done inside.
- **Acknowledgements:**
- Dave Y thanked Dawn & FAIRHOPE Hospice for hosting the Business After Hours on September 26th.
- Brenda asked David W to thank Mark, Julie and David W for her
- David thanked Dawn
- Cheryl thanked Dave Y
- Amanda thanked Cheryl

Speaker: Jeff Metzger-MMA Insurance

Jeff reviewed the SOCA Plan that offers health care insurance to small businesses with 2-50 employees. This plan brings everyone together into a health pool to help keep the costs down, which helps employers to offer benefits to their current employees as well as being able to attract new employees as well. Must be a member of a chamber of commerce that offers the plan and must stay current on your membership. Contact Jeff for more information.

Jeff also discussed Medicare, which open enrollment is October 15th through December 7th for January 1 coverage year. There is a new rule for those offering Medicare plans, that they must record your conversation when discussing benefits over the phone, and they must state to you that the conversation is being recorded. If they do not state that, hang up. There are various parts to the Medicare Plan, including Medicare Advantage, which is a pay as you go plan that is good for those that are healthy. If anyone has questions on Medicare, please contact Jeff.

Respectfully submitted by
Cheryl Barber, Secretary of PRGL