

Meeting Minutes

Progressive Referral Group

Thursday, September 1, 2022

Deb's Corner Café

President: Dave Young

Vice President: Brenda Carney

Treasurer: Jesse Hamilton

Secretary: Cheryl Barber

Members Present: Greg-American Eagle Mortgage, Kent-Buckeye Automotive, Denise-Country Lane Gardens, Ron-Fairfield Financial Solutions, Mike-Fairfield Heating & Cooling, Sean-Focus Realty & Management-Prop. Mgmt., Joy-Friendly Bremen Bank, Paul-Halteman Fett & Dyer, Cheryl-Lancaster-Fairfield County Chamber of Commerce, Dave Y-Minuteman Press,, Amanda-MMA Insurance Personal Lines, David-National Telehealth Solutions, Colleen-Taylor Rental, Julie-The Ridge, Bill-UrPCHelp, Jon -Wildland Tree Care

Treasurer's Report: \$4736.96

Referrals Given: 14

Talked to someone as a result of a referral: 4

Discussed PRGL with someone outside the group: 10

New Business:

- Quorum was met with 16 members in attendance.
- Motion to approve Meeting Minutes from August 25th was made by Dave W, seconded by Kent. All approved. Motion carried.
- Motion to approve the September 1st Treasurer's report was made by Amanda, seconded by Joy. All approved. Motion carried.
- **Old Business:**
- No old business

Announcements:

- MMA Insurance is having a "Shred-It Day" September 24th from 9:30-11:30 at Peace United Methodist Church, 235 Diley Road, Pickerington. \$5 per box.
- Habitat for Humanity invited the PRGL group to their Lancaster Home build dedication at 925 S. Broad Street, 5:15 p.m., Wednesday, September 28th. PRGL decorated and donated a stud for the building of this home.
- The Perry County Ohio Housing Coalition is hosting a Ticket Auction Fundraiser on Saturday, October 15, 2022, from 4:00 p.m. to 8:00 p.m. at St. Rose Community Center - New Lexington, Ohio. Proceeds benefit the Coalition efforts to fight homelessness in Perry County. See David W or Brenda for information on donating a raffle prize.
- **Acknowledgements:**
Cheryl thanked Minuteman Press
David thanked Denise, Brenda & Cheryl

Speaker: Joy Keely-Friendly Bremen Bank

Joy is the Assistant Branch Manager of the West Fair Avenue office of the Friendly Bremen Bank, and this October, she will be celebrating 25 years with the bank. She has experienced all aspects of the banking industry, and the main thing they continue to see is fraud and counterfeiting. Joy shared some counterfeit bills with the group and showed us how to detect a counterfeit bill. One of the biggest ways to detect if a bill is counterfeit is by the feel of the paper, as well as looking at the bill in sunlight to detect the hologram in the bottom right corner.

Joy also shared information on ways to protect your identity and how to protect yourself online (see attachments to this email). She also suggested you call your bank before going on vacation to let them know where you will be going so they can make a note in your account in case they think a fraudulent charge has been made on your credit or debit card. It's also wise to give them a contact number for you while you're on vacation, so they can contact you in case of a suspicious charge.

Respectfully submitted by
Cheryl Barber, Secretary of PRGL