

**Meeting Minutes**  
**Progressive Referral Group**  
**Thursday, May 25<sup>th</sup>, 2023**  
**Deb's Corner Cafe**

President: Brenda Carney  
Vice President: Dawn Walker  
Treasurer: Jesse Hamilton  
Secretary: Mark Bohach

**Members Present:** Jessica- Bruce Chiropractic, Ron- Fairfield Financial Solutions, Dawn- Fairhope Hospice, Michelle- Focus Realty, Miranda- Focus Property Mgt, Michelle-Friendly Bremen Bank, Cheryl- Lanc Chamber, Dave- Minuteman Press, Jeff and Brice- MMA Insurance, Matthew-MMA Insurance-Personal & Commercial Lines, David-National Telehealth Solutions, Jesse-Ruff and Associates, Colleen- Party Plus, Bill- UR PC Help, Lars- Wildland Tree Care, Rachel- WLOH Radio

Guest- Angie Hill- Edward Jones.

**Treasurer's Report:** \$7107.88, Two outstanding invoices.

Approve 5-25--23 Treasurer's Report- Motion- David W. Second- Dave Y. Motion Carried

**Referrals Given: 5**

**Talked to someone as a result of a referral: 4**

**Discussed PRGL with someone outside the group: 4**

**New Business:**

- Jeff M is retiring. Brice will be taking his place going forward.

**Old Business:**

- Christmas Party- at the Bistro. \$27 per person with a \$50 room rental.  
Motion to approve- Jesse Second- David Motion Approved.

**Announcements:**

- Ribbon Cutting Thursday 5-25-23 for Angie Hill
- Thimmis Building Open House Saturday 10-4.
- Friday 5-26-23 Noon- Fairfield County Healthcare Network meeting at Fat Cats Pizza.

**Acknowledgments**

- David thanked Dawn
- Ron Ruff thanked Dave Young
- Colleen thanked Matt Harvey

**Speaker: Open Discussion.**

Learned more about Brice from MMA Insurance.

If you have speaker referrals, please send them to Dawn.

Respectfully submitted by  
Mark Bohach, Secretary of PRGL  
(from the stellarr notes of Rachel Schlarb)