

Meeting Minutes
Progressive Referral Group
Thursday, May 25th, 2023
Deb's Corner Cafe

President: Brenda Carney
Vice President: Dawn Walker
Treasurer: Jesse Hamilton
Secretary: Mark Bohach

Members Present: Jessica- Bruce Chiropractic, Ron- Fairfield Financial Solutions, Dawn- Fairhope Hospice, Michelle- Focus Realty, Miranda- Focus Property Mgt, Michelle-Friendly Bremen Bank, Cheryl- Lanc Chamber, Dave- Minuteman Press, Jeff and Brice- MMA Insurance, Matthew-MMA Insurance-Personal & Commercial Lines, David-National Telehealth Solutions, Jesse-Ruff and Associates, Colleen- Party Plus, Bill- UR PC Help, Lars- Wildland Tree Care, Rachel- WLOH Radio

Guest- Angie Hill- Edward Jones.

Treasurer's Report: \$7107.88, Two outstanding invoices.

Approve 5-25--23 Treasurer's Report- Motion- David W. Second- Dave Y. Motion Carried

Referrals Given: 5

Talked to someone as a result of a referral: 4

Discussed PRGL with someone outside the group: 4

New Business:

- Jeff M is retiring. Brice will be taking his place going forward.

Old Business:

- Christmas Party- at the Bistro. \$22 per person with a \$50 room rental.
Motion to approve- Jesse Second- David Motion Approved.

Announcements:

- Ribbon Cutting Thursday 5-25-23 for Angie Hill
- Thimmis Building Open House Saturday 10-4.
- Friday 5-26-23 Noon- Fairfield County Healthcare Network meeting at Fat Cats Pizza.

Acknowledgments

- David thanked Dawn
- Ron Ruff thanked Dave Young
- Colleen thanked Matt Harvey

Speaker: Open Discussion.

Learned more about Brice from MMA Insurance.

If you have speaker referrals, please send them to Dawn.

Respectfully submitted by
Mark Bohach, Secretary of PRGL
(from the stellarr notes of Rachel Schlarb)